Islami Bank Securities Limited
A Subsidiary of Islami Bank Bangladesh Limited

WEEKLY MARKET UPDATE - 13th -17th November ,2022

Islami Bank Securities Limited
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Sector Statistics

SI NO	Sector	Total Closing Price	Current EPS	P/E	Market Cap (Crore)	Market Cap (%)	Traded Company
1	Bank				66,354.07	8.65%	33
2	Cement				11,494.61	1.50%	7
3	Ceramics Sector				3,129.12	0.41%	4
4	Corporate Bond				3,555.01	0.46%	2
5	Debenture				9.84	0.00%	0
6	Engineering				18,865.53	2.46%	39
7	Financial Institutions				18,073.01	2.36%	18
8	Food & Allied				33,326.25	4.34%	15
9	Fuel & Power				40,769.25	5.31%	19
10	Insurance				16,186.82	2.11%	54
11	IT Sector				3,879.34	0.51%	8
12	Jute				220.78	0.03%	1
13	Miscellaneous				23,245.75	3.03%	15
14	Mutual Funds				4,746.45	0.62%	22
15	Paper & Printing				2,591.02	0.34%	5
16	Pharmaceuticals & Chemicals				62,417.85	8.14%	25
17	Services & Real Estate				2,232.52	0.29%	3
18	Tannery Industries				1,774.78	0.23%	4
19	Telecommunication				58,023.18	7.56%	3
20	Textile				14,571.89	1.90%	40
21	Travel & Leisure				2,197.58	0.29%	2
22	Treasury Bond				54,772.84	7.14%	0

DSE Update

Particular	Last Day of the Week
Total Trade	118,523
Total Volume	95,445,140
Total Value in (tk mn)	5521.37
Total Market Cap in Tk (mn)	7,670,800
DSEX Index-	6265.99180
DSES Index-	1364.18199
DS30 Index-	2199.91197

Global Indices	Index(17-11-2022)	
AMERICA	**Open**	**Prev Close**
Dow Jones (USA)	33,755.94	33,592.92
NASDAQ 100 (USA)	11,767.42	11,871.15
S & P 500 (USA)	3,976.32	3,991.73
EUROPE	**Open**	**Prev Close**
MDAX (Germany)	26,152.22	26,181.16
CAC 40 (France)	6,647.40	6,641.66
FTSE 100 (Britain)	7,369.44	7,369.44
ASIA	**Open**	**Prev Close**
Hang Seng (Hong Kong)	18,071.60	18,256.48
Kospi (Republic Of Korea)	2,466.50	2,477.45
Nikkei 225 (Japan)	27,952.21	28,028.30
Sensex (India)	61,812.36	61,980.72
Shanghai Composite (China)	3,110.96	3,119.98
Karachi 100	42,796.85	42,983.75

Market Gainer,Loser and Turnover

Top 10 Gainer(by closing price-17-11-2022)

Sl.	Instrument	Change %	Close
1	CLICL	9.95	41
2	PADMALIFE	9.33	57.4
3	SONALIANSH	8.65	806.20
4	SONALILIFE	7.99	61
5	EGEN	7.65	65
6	AAMRATECH	6.52	43
7	POPULARLIF	6.04	69
8	FAREASTLIF	5.97	82
9	RUPALILIFE	4.99	80
10	ADNTEL	4.33	121

Top 10 Loser(by closing price-17-11-2022)

Sl.	Instrument	Change %	Close
1	ANWARGALV	-39.99	232
2	EHL	-5.66	93
3	LRBDL	-5.25	38
4	KDSALTD	-4.82	87
5	ORIONPHARM	-4.4	93.4
6	ECABLES	4.23	195
7	SAPORTL	-4.03	36
8	JHRML	-3.93	78
9	KOHINOOR	-3.44	474
10	BDWELDING	-3.36	29

Top 10 Companies in terms of Value (BDT mn)- 17-11-2022

Sl.	Instrument	Change %	Value(Mn)
1	GENEXIL	0.83	633.867
2	ORIONPHARM	-4.4	364.986
3	BPML	-2.18	335.29
4	NAVANAPHAR	1.3	295.328
5	EHL	-5.66	204.682
6	GIB	0	189.478
7	SAPORTL	-4.03	157.405
8	LHBL	3.51	139.129
9	PADMALIFE	9.33	126.596
10	AAMRANET	1.95	119.778

Stock Movement (last Day of the Week)

1	Issues Advanced	47
2	Issues declined	42
3	Issues Unchanged	224

Commodity Statistics (16-11-2022)

Price	Indicators	Change	Change %
93.70	ICE Brent crude oil($ per barrel)	1.06	1.14
87.7	ICE Cotton (per lb)	3.39	4.02
5.99	NYMEX Natural Gas($ per mmbtu)	-0.08	-1.32
21.67	Spot Gold ($ per troy ounce)	-3.82	-0.21
8376.5	LME 3mth copper ($ per mt)	1.50	0.02
21.67	Spot Silver ($ per troy ounce)	-0.47	-2.12

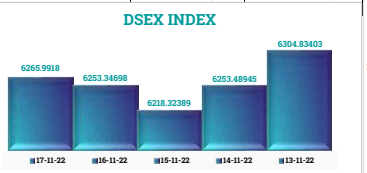
POLICY RATE

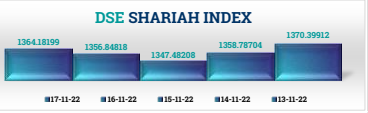
Repo Rate-5.75%	Rev Repo Rate-4%
Special Repo Rate-8.75%	Bank Rate-4%

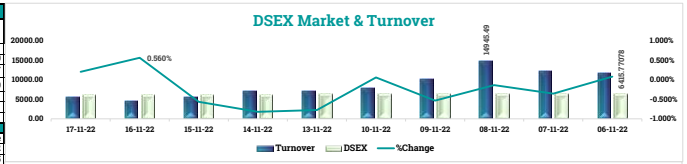
Block Transactions : 17-11-2022

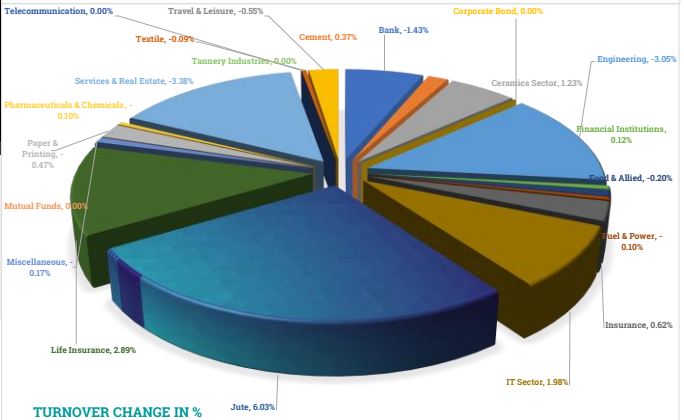
SL	Instr Code	Quantity	Value(In Mn)
1	ABBISTMF	**107313**	**0.504**
2	AL-HAJTEX	11800	1.574
3	AOL	264999	9.539
4	BATBC	27046	13.042
5	BBS	79000	1.54
6	BDFINANCE	40000	17
7	BEACHHATCH	100000	4.17
8	BEXIMCO	130000	14.336
9	BPML	845000	97.489
10	BRACBANK	88998	3.096
11	BSCCL	36208	7.313
12	CONFIDCEM	11878	1
13	COPPERTECH	15000	0.52
14	DBH	25000	1.305
15	EBL	20000	0.574
16	EGEN	118105	7.299
17	EHL	7000	0.734
18	FAREASTLIF	10000	0.8
19	FORTUNE	336010	26.844
20	GENEXIL	108845	11.093
21	GLOBALINS	67000	2.412
22	GP	4000	1.084
23	GPHISPAT	10200	0.509
24	IBBLPBOND	2000	1.98
25	IMAMBUTTON	31900	3.828
26	INTRACO	140000	6.21
27	IPDC	1191200	68.521
28	ISLAMICFIN	30000	0.534
29	ITC	16570	0.618
30	JAMUNAOIL	14000	2.128
31	LOVELLO	25000	1.06
32	MAKSONSPIN	25000	0.502
33	MALEKSPIN	20000	0.5
34	MERCANBANK	40000	0.5
35	METROSPIN	213000	9.954
36	MPETROLEUM	8000	1.488
37	NAVANAPHAR	8100	0.837
38	ORIONINFU	11246	8.899
39	ORIONPHARM	27780	2.753
40	PADMALIFE	42650	2.283
41	PDL	100000	1.14
42	POWERGRID	11000	0.519
43	PRIMEINSUR	21310	1.764
44	PTL	56200	3.926
45	RAKCERAMIC	13000	0.503
46	RDFOOD	28799	1.03
47	RELIANCINS	10000	0.521
48	RENATA	43254	52.55
49	SALVOCHEM	10000	0.557
51	SILVAPHL	25545	0.5
52	SPCERAMICS	13000	0.503
53	SQURPHARMA	12000	2.304
54	SUNLIFEINS	89096	5.168
55	TOSRIFA	20710	0.522
56	UNIONBANK	351000	2.948
	Total	**5134859**	**396.059**

Prepared By : Research Team , IBSL









TURNOVER CHANGE IN %

Economic Update

Forex Reserve Gross (October-22)	35808.7	USD in Mn
Call Money Rate (16-11-2022)	5.79	Weighted Average Interest Rate-
Inflation Rate	8.91%	Sep-22
Consumer Price Index	331.88	Sep-22

Exchange Rates(17th November) - Source: Standard Chartered Bank

Currency	Buy	Sell
US Dollar (USD)	100.0000	101.0000
EURO (EUR)	103.7650	104.8027
Pound sterling (GBP)	118.8700	120.0588
Australian Dollar (AUD)	67.1400	67.8115
Chinese Yuan (CNY)	14.0180	14.1581
Japanese Yen (JPY)	0.7165	0.7237
Swiss franc (CHF)	105.6858	106.7427
Norwegian Krone (NOK)	9.9613	10.0609
Swedish Krona (SEK)	9.5114	9.6065
Canadian Dollar (CAD)	74.8867	75.6356
Hong Kong Dollar (HKD)	12.7763	12.9040
Singapore Dollar (SGD)	72.8305	73.5588
UAE Dirham (AED)	27.2249	27.4972
Saudi Riyal (SAR)	26.6049	26.8710
Danish Krone (DKK)	26.8710	14.0905
Kuwaiti Dinars (KWD)	324.6428	327.8892

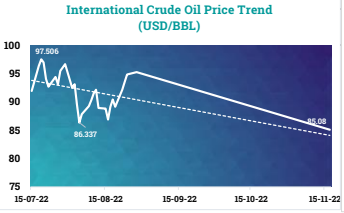
DSE Important News of The Week

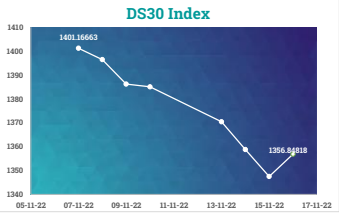
SONALIANSH: Dividend Declaration	The Board of Directors has recommended 100% Stock dividend for the year ended June 30, 2022.

RESERVE RATIO

	SLR	CRR
Traditional Banking	13%	4.00%
Islamic Banking	5.50%	4.00%
Deposit Taker FIs	5.00%	1.50%
Non Deposit Taker FIs	2.5%	

Source: Bangladesh bank





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